

THIS LETTER OF TRANSMITTAL IS ONLY FOR USE IN CONJUNCTION WITH THE PROPOSED PLAN OF ARRANGEMENT INVOLVING RADIO FUELS ENERGY CORP., PALISADES GOLDCORP LTD. AND THE HOLDERS OF COMMON SHARES OF RADIO FUELS ENERGY CORP.

THIS LETTER OF TRANSMITTAL MUST BE VALIDLY COMPLETED, DULY EXECUTED AND RETURNED TO THE DEPOSITARY, CAPITAL TRANSFER AGENCY, ULC. IT IS IMPORTANT THAT YOU VALIDLY COMPLETE, DULY EXECUTE AND RETURN THIS LETTER OF TRANSMITTAL ON A TIMELY BASIS IN ACCORDANCE WITH THE INSTRUCTIONS CONTAINED HEREIN.

A DETAILED DESCRIPTION OF THE TRANSACTIONS DESCRIBED IN THIS LETTER OF TRANSMITTAL IS CONTAINED IN THE MANAGEMENT INFORMATION CIRCULAR OF RADIO FUELS ENERGY CORP. DATED AS OF DECEMBER 20, 2024, MAILED TO SHAREHOLDERS WITH THIS LETTER OF TRANSMITTAL. YOU ARE STRONGLY ENCOURAGED TO READ THE CIRCULAR BEFORE COMPLETING THIS LETTER OF TRANSMITTAL. YOU MAY OBTAIN AN ADDITIONAL COPY OF THE CIRCULAR UNDER THE PROFILE OF "RADIO FUELS ENERGY CORP." AT WWW.SEDARPLUS.CA.

RADIO FUELS ENERGY CORP.
LETTER OF TRANSMITTAL

TO: RADIO FUELS ENERGY CORP. ("RADIO FUELS")
AND TO: PALISADES GOLDCORP LTD. ("PALISADES")
AND TO: CAPITAL TRANSFER AGENCY, ULC. (THE "DEPOSITARY"), AS DEPOSITORY

This Letter of Transmittal is for use by registered holders of common shares of Radio Fuels (the "Radio Fuels Shares") in connection with a proposed arrangement (the "Arrangement") involving, the distribution of common shares of Palisades ("Palisades Shares") to shareholders of Radio Fuels pursuant to an arrangement agreement dated December 9, 2024 among Radio Fuels and Palisades, all as further described in the management information circular of Radio Fuels dated December 20, 2024 (the "Circular"), which is to be considered at the annual and special meeting of holders of Radio Fuels Shares ("Radio Fuels Shareholders") scheduled to be held on January 30, 2025 (or any adjournment(s) or postponement(s) thereof).

Pursuant to the Arrangement, Palisades will acquire all of the issued and outstanding Radio Fuels Shares and Radio Fuels Shareholders will receive 0.060538 Palisades Shares (the "Consideration Shares") for each outstanding Radio Fuels Share. If the Arrangement were completed as of the date hereof, Radio Fuels Shareholders would receive an aggregate of 15,127,411 Consideration Shares upon closing of the Arrangement.

Radio Fuels Shareholders are also referred to the Circular, including the schedules attached thereto, which accompanies this Letter of Transmittal. Radio Fuels Shareholders are strongly urged to read the Circular.

Capitalized terms used but not otherwise defined herein have the respective meanings ascribed thereto in the "Glossary of Defined Terms" Section in the Circular. Radio Fuels Shareholders whose Radio Fuels Shares are registered in the name of a broker, investment dealer, bank, trust company or other nominee should contact that nominee for assistance in depositing those Radio Fuels Shares.

This Letter of Transmittal is not for use by non-registered holders of Radio Fuels Shares. Persons whose Radio Fuels Shares are registered in the name of a broker, dealer, bank, trust company or other nominee should immediately contact such registered holder for assistance with depositing and exchanging their Radio Fuels Shares.

In order for Radio Fuels Shareholders to receive the Consideration Shares for their Radio Fuels Shares, such Radio Fuels Shareholders must deposit the certificate(s) or Direct Registration System advice statements ("DRS Statements") representing their existing Radio Fuels Shares with Capital Transfer Agency, ULC, the Depositary. Radio Fuels Shareholders may, upon request, be required to execute any additional documents deemed by the Depositary, at its discretion, to be reasonably necessary or desirable to complete the deposit and cancellation of the existing Radio Fuels Shares in exchange for the applicable Consideration Shares. It is recommended that Radio Fuels Shareholders complete, sign and return this Letter of Transmittal, with any accompanying certificate(s) or DRS Statements representing their existing Radio Fuels Shares to the Depositary as soon as practicable following receipt of this Letter of Transmittal.

Fractional Consideration Shares will not be issued to Radio Fuels Shareholders. Any fractional Consideration Shares to which a Radio Fuels Shareholder is entitled shall be rounded down to the nearest whole Consideration Share.

RADIO FUELS SHAREHOLDERS WHO DEPOSIT WITH THE DEPOSITARY A COMPLETED AND DULY EXECUTED LETTER OF TRANSMITTAL AND CERTIFICATES OR DRS STATEMENTS REPRESENTING THEIR RADIO FUELS SHARES AFTER THE SIXTH ANNIVERSARY OF THE EFFECTIVE DATE WILL NOT RECEIVE THE CONSIDERATION SHARES IN EXCHANGE THEREFOR AND WILL NOT OWN ANY INTEREST IN RADIO FUELS OR PALISADES AND WILL NOT BE PAID ANY CONSIDERATION SHARES OR OTHER COMPENSATION.

Radio Fuels Shareholders should be aware that there may be tax considerations applicable to them with respect to the Arrangement. Certain tax considerations are summarized in the Circular; however, such summary is not intended to be legal or tax advice, and Radio Fuels Shareholders should consult their own tax advisors as to the tax consequences to them of the Arrangement with respect to their particular circumstances.

Pursuant to the terms of the Arrangement, each of Radio Fuels, Palisades and the Depositary shall be entitled to deduct and withhold from any Consideration Shares otherwise payable to any person under the Arrangement (and any dividends or other distributions thereon) such amounts as Radio Fuels, Palisades or the Depositary determines, acting reasonably, are required or permitted to be deducted and withheld from such Consideration Shares under any applicable law in respect of Taxes.

All deposits of Radio Fuels Shares made under this Letter of Transmittal are irrevocable.

Please complete each of the steps set out below in order. Please carefully read the instructions set out below before completing this Letter of Transmittal.

The Depositary or your broker or other financial advisor can assist you in completing this Letter of Transmittal (see back page of this document for addresses and telephone numbers of the Depositary).

[Remainder of page intentionally left blank]

STEP 1: DESCRIBE THE RADIO FUELS SHARES BEING DEPOSITED

This Letter of Transmittal, properly completed and duly executed, or a manually-executed facsimile hereof, together with all other required documents, including certificates or DRS Statements representing the Radio Fuels Shares (together, "**Radio Fuels Certificates**"), must be submitted in accordance with the instructions contained herein in order for such Radio Fuels Shareholders to receive the Consideration Shares in connection with and upon completion of the Arrangement.

Radio Fuels Shareholders will not receive new DRS Statements representing Consideration Shares until they submit their Radio Fuels Certificates to the Depository along with a duly completed Letter of Transmittal and other required documents. Whether or not Radio Fuels Shareholders deliver this Letter of Transmittal, the Radio Fuels Certificates and all other required documentation to the Depository, at the Effective Time, Radio Fuels Shareholders will cease to be shareholders of Radio Fuels and will only be entitled to receive the Consideration Shares to which they are entitled under the Arrangement. Each Radio Fuels Certificate that is not deposited with all other documents as required pursuant to the Arrangement on or prior to the sixth anniversary of the Effective Date shall cease to represent a right or claim of any kind or nature against Radio Fuels or Palisades, including the right of the holder of such Radio Fuels Shares to receive Consideration Shares for each Radio Fuels Share held.

The undersigned represents and warrants that the undersigned owns the number of Radio Fuels Shares represented by the enclosed certificate(s) or DRS Statement(s) and delivers such certificate(s) or DRS Statement(s) to you to be exchanged for DRS Statements representing the Consideration Shares, pursuant to the proposed Arrangement. The following are the details of the enclosed certificate(s):

DESCRIPTION OF CERTIFICATES DEPOSITED		
Radio Fuels Certificate Number(s)	Number of Radio Fuels Shares Represented by Certificate or DRS Statement	Name in which Registered (Please fill in exactly as name(s) appear(s) on certificate(s))
TOTAL:		

(NOTE: If the space provided is insufficient, details may be listed on a separate schedule to this Letter of Transmittal)

Some or all of my Radio Fuels Shares have been lost, stolen or destroyed. Please review Instruction 7 (check box if applicable).

STEP 2: GIVE THE FOLLOWING REPRESENTATIONS, WARRANTIES, ACKNOWLEDGEMENTS AND COVENANTS

The undersigned:

1. represents and warrants that: (a) the undersigned has full power and authority to deposit, sell, assign and transfer the Radio Fuels Shares being deposited and has not sold, assigned or transferred or agreed to sell, assign or transfer any of such Radio Fuels Shares being deposited to any other person; (b) the undersigned owns and has good title to all of the Radio Fuels Shares being deposited, within the meaning of applicable securities laws, free and clear of all mortgages, liens, restrictions, charges, encumbrances, security interests, claims and equities whatsoever; (c) the undersigned has full power and authority to execute and deliver this Letter of Transmittal; and (d) all information inserted into this Letter of Transmittal is accurate;
2. as of the Effective Time, revokes any and all other authority, whether as agent, attorney-in-fact, attorney, proxy or otherwise, previously conferred or agreed to be conferred by the undersigned at any time with respect to the Radio Fuels Shares being deposited and agrees that, except as provided herein, no subsequent authority, whether as agent, attorney-in-fact, attorney, proxy or otherwise, will be granted with respect to the Radio Fuels Shares being deposited, by or on behalf of the undersigned;
3. directs the Depository to issue or cause to be issued DRS Statement(s) for the Consideration Shares to which the undersigned is entitled (net of any amounts required to be withheld by law including in respect of any applicable taxes) on completion of the Arrangement in the name indicated below and to send the DRS Statement(s) representing the Consideration Shares to the address or email address as indicated in this Letter of Transmittal, unless otherwise indicated under Box B;
4. covenants and agrees to execute, upon request, any additional documents, transfers and other assurances as may be necessary or desirable to complete the exchange of Radio Fuels Shares for Consideration Shares;
5. acknowledges that all authority conferred, or agreed to be conferred by the undersigned herein may be exercised during any subsequent legal incapacity of the undersigned and shall survive the death, incapacity, bankruptcy or insolvency of the undersigned and all obligations of the undersigned herein shall be binding upon any heirs, personal representatives, successors and assigns of the undersigned;
6. by virtue of the execution of this Letter of Transmittal, shall be deemed to have agreed that all questions as to validity, form, eligibility (including timely receipt) and acceptance of any Radio Fuels Shares deposited pursuant to the Arrangement will be determined by Radio Fuels, Palisades and the Depository in their sole discretion and that such determination shall be final and binding and acknowledges that there shall be no duty or obligation on Radio Fuels, Palisades, the Depository or any other person to give notice of any defect or irregularity in any deposit and no liability shall be incurred by any of them for failure to give such notice;
7. acknowledges that Radio Fuels or Palisades may be required to disclose certain personal information in respect of the undersigned. The personal information of the undersigned may be disclosed by Radio Fuels or Palisades to, and may be used by: (i) stock exchanges or securities regulatory authorities; (ii) the Depository; (iii) any of the other parties involved in the Arrangement; and (iv) legal counsel to any of the parties of the Arrangement;
8. represents and warrants that the undersigned has not filed a notice exercising Dissent Rights;
9. acknowledges receipt of the Circular;
10. acknowledges that the covenants, representations and warranties of the undersigned herein contained shall survive the completion of the Arrangement;
11. acknowledges that, in accordance with the Arrangement,
 - a. Palisades, Radio Fuels, the Depository and their respective agents, as applicable (in this paragraph **Error! Reference source not found.**, each a “**payor**”), shall each be entitled to deduct and withhold from any Consideration Shares payable or otherwise deliverable to any person under this Plan of Arrangement (including any payment to a Dissenting Shareholder and from all dividends or other distributions otherwise payable to any Former Shareholders) such

amounts as the relevant payor is required to deduct or withhold therefrom under any applicable law in respect of Taxes. To the extent that such consideration is so withheld, all such deducted or withheld amounts shall be treated as having been paid to the person in respect of which such deduction or withholding was made on account of the obligation to make payment to such person under the Plan of Arrangement, provided that such deducted or withheld amounts are actually remitted to the appropriate taxing authority when required by law by, or on behalf of, the payor; and

- b. each payor is authorized, subject to having received Palisades' prior written consent, to sell or otherwise dispose of, on behalf of such person in respect of which a deduction or withholding was made, such portion of any Consideration Shares to such person as is necessary to provide sufficient funds (after deducting commissions payable, fees and other reasonable costs and expenses) to the payor to enable it to comply with such deduction or withholding requirement and the payor shall notify such person thereof and remit the applicable portion of the net proceeds of such sale to the appropriate taxing authority and, if applicable, any portion of such net proceeds that is not required to be so remitted shall be paid to such person. Any such sale will be made in accordance with applicable laws and at prevailing market prices, and no payor shall be under any obligation to obtain a particular price, or indemnify any person, in respect of a particular price, for the portion of the Consideration Shares, so sold. No payor will be liable for any loss arising out of any such sale; and
12. acknowledges that if the Arrangement does not proceed, the Radio Fuels Certificate(s) will be returned forthwith to the undersigned in accordance with the delivery instructions set out in Box C below, or failing such address being specified, to the undersigned at the last address of the undersigned as it appears on the central securities register of Radio Fuels.

Date: _____

GUARANTEE OF SIGNATURE (if required under Instruction 2 and 3)

Authorized Signature

Name of Guarantor (please print)

Address of Guarantor (please print)

SIGNATURE OF RADIO FUELS SHAREHOLDER (see Instructions 2 and 4)

Signature of Radio Fuels Shareholder

Name of Radio Fuels Shareholder (please print)

Address of Radio Fuels Shareholder (please print)

Name of authorized representative, if applicable (please print or type)

STEP 3: PROVIDE REGISTRATION AND DELIVERY INSTRUCTIONS

RADIO FUELS SHAREHOLDER INFORMATION AND INSTRUCTIONS

The Depository, Radio Fuels and Palisades are hereby authorized and directed to cause the Consideration Shares which the registered Radio Fuels Shareholder is entitled to receive in accordance with the terms of the Arrangement to be issued and/or registered in the name of the undersigned, as applicable (unless alternative registration is required in the manner set forth below), which shall be sent by e-mail or mail as indicated.

BOX A <i>ENTITLEMENT DELIVERY</i>
All Consideration Share entitlements will be issued and mailed to your existing registration unless otherwise stated. If you would like your DRS Statement issued to a different name or address, please complete BOX B and refer to Instruction 2 and 3
<input type="checkbox"/> MAIL STATEMENT(S) TO ADDRESS ON RECORD (DEFAULT)
<input type="checkbox"/> MAIL STATEMENT(S) TO A DIFFERENT ADDRESS (MUST COMPLETE BOX B)
<input type="checkbox"/> DELIVER DRS STATEMENT(S) BY E-MAIL TO THE FOLLOWING ADDRESS: ⁽¹⁾

<small>(1) By providing their e-mail address, the undersigned consents to electronic delivery by the Depository.</small>

BOX B <i>ISSUE CONSIDERATION SHARES IN THE NAME OF*:</i>
<input type="checkbox"/> CHECK BOX IF SAME AS EXISTING REGISTRATION (DEFAULT)

(NAME)

(STREET ADDRESS AND NUMBER)

(CITY AND PROVINCE/STATE)

(COUNTRY AND POSTAL/ZIP CODE)

(TELEPHONE NUMBER (BUSINESS HOURS))

(E-MAIL ADDRESS)
 * IF THIS NAME OR ADDRESS IS DIFFERENT FROM YOUR REGISTRATION, PLEASE PROVIDE SUPPORTING TRANSFER REQUIREMENTS (SEE INSTRUCTION 2 & 3)

BOX C <i>DELIVERY INSTRUCTIONS</i> <i>(in the event the Arrangement is not completed)</i>
To be completed by all Radio Fuels Shareholders by selecting one box below:
<input type="checkbox"/> MAIL RADIO FUELS CERTIFICATES TO THE ADDRESS ON RECORD (DEFAULT)
<input type="checkbox"/> MAIL RADIO FUELS CERTIFICATES TO THE ADDRESS SET OUT IN BOX B
<input type="checkbox"/> MAIL RADIO FUELS CERTIFICATES TO (PLEASE FILL IN ADDRESS FOR MAILING):

(NAME)

(STREET ADDRESS AND NUMBER)

(CITY AND PROVINCE/STATE)

(COUNTRY AND POSTAL/ZIP CODE)

(TELEPHONE NUMBER (BUSINESS HOURS)) "*****"

INSTRUCTIONS

1. Use of Letter of Transmittal

- (a) This Letter of Transmittal duly completed and signed (or an originally signed facsimile copy thereof) together with accompanying Radio Fuels Certificates representing the Radio Fuels Shares and all other required documents must be sent or delivered to the Depository at the address specified below.
- (b) The method used to deliver this Letter of Transmittal and any accompanying Radio Fuels Certificates representing Radio Fuels Shares is at the option and risk of the holder surrendering them, and delivery will be deemed effective only when such documents are actually received by the Depository. It is recommended that the necessary documentation be hand delivered to the Depository at the address specified below, and a receipt obtained therefor; otherwise the use of registered mail with return receipt requested, and with proper insurance obtained, is recommended. Radio Fuels Shareholders whose Radio Fuels Shares are registered in the name of a broker, investment dealer, bank, trust company or other nominee should contact that nominee for assistance in delivering those Radio Fuels Shares. Delivery to an office other than to the specified office does not constitute delivery for this purpose.
- (c) Each registered holder of Radio Fuels Shares must sign and date this Letter of Transmittal. If Box A or Box B are not completed, the DRS Statement(s) representing Consideration Shares will be registered in the name of and mailed to the Radio Fuels Shareholder's address recorded on the books of Radio Fuels' central securities register.

2. Signatures

This Letter of Transmittal must be completed and signed by the holder of Radio Fuels Shares or by such holder's duly authorized representative (in accordance with instruction 4 below).

- (a) If this Letter of Transmittal is signed by the registered owner(s) of the accompanying Radio Fuels Certificates such signature(s) on this Letter of Transmittal must correspond with the name(s) as registered or as written on the face of such Radio Fuels Certificates without any change whatsoever. If such transmitted Radio Fuels Certificates are owned of record by two or more joint owners both or all such owners must sign the Letter of Transmittal;
- (b) If this Letter of Transmittal is signed by a person other than the registered owner(s) of the accompanying Radio Fuels Certificates:
 - (i) such deposited Radio Fuels Certificates must be endorsed or be accompanied by an appropriate share transfer power of attorney duly and properly completed by the registered owner(s); and
 - (ii) the signature(s) on such endorsement or power of attorney must correspond exactly to the name(s) of the registered owner(s) as registered or as appearing on the Radio Fuels Certificates and must be medallion guaranteed as noted in instruction 3 below.
- (c) Where the Letter of Transmittal is executed on behalf of a corporation, partnership or association, or by an agent, executor, administrator, trustee, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by satisfactory evidence of the representative's authority to act.

3. Guarantee of Signature

If this Letter of Transmittal is signed by a person other than the registered owner(s) of the Radio Fuels Shares or if Radio Fuels Shares are to be returned to a person other than such registered owner(s) or sent to an address other than the address of the registered owner(s) as shown on the registers of the Company such signature must be medallion guaranteed by an "eligible institution", or in some other manner satisfactory to the Depository, as applicable (except that no guarantee is required if the signature is that of an eligible institution).

An "eligible institution" means a Canadian Schedule 1 chartered bank, a member of the Securities Transfer Agent Medallion Program, a member of the Stock Exchanges Medallion Program or a member of the New York Stock Exchange Inc. Medallion Signature Program. Members of these programs are usually members of a

recognized stock exchange in Canada or the United States, members of the Investment Industry Regulatory Organization of Canada, members of the Financial Industry Regulatory Authority or banks and trust companies in the United States.

4. Fiduciaries, Representatives and Authorizations

Where this Letter of Transmittal is executed by a person on behalf of an executor, administrator, trustee, guardian, corporation, partnership or association or is executed by any other person acting in a representative capacity, this Letter of Transmittal must be accompanied by satisfactory evidence of the authority to act. Either Radio Fuels or the Depository, at its discretion, may require additional evidence of authority or additional documentation.

5. Direct Registration System

The Direct Registration System, or DRS, is a system that will allow you to hold your Consideration Shares in "book-entry" form without having a physical share certificate issued as evidence of ownership. Instead, your Consideration Shares will be held in your name and registered electronically in Palisades' records, which will be maintained by its transfer agent, Capital Transfer Agency, ULC. The Direct Registration System eliminates the need for shareholders to safeguard and store certificates, it avoids the significant cost of a surety bond for the replacement of, and the effort involved in replacing, physical certificate(s) that might be lost, stolen or destroyed and it permits/enables electronic share transactions. The first time your Consideration Shares are recorded under DRS (upon completion of the Arrangement) you will receive an initial DRS Statement acknowledging the number of Consideration Shares you hold in your DRS account. Each time you have any movement of shares into or out of your DRS account, you will be provided with an updated DRS Statement. You may request a statement at any time by contacting Capital Transfer Agency, ULC at inquiries@alliancetrust.ca.

6. Delivery Instructions

All DRS Statement(s) representing Consideration Shares to be issued in exchange for the Radio Fuels Shares will be issued in the name of the person indicated in Box B on this Letter of Transmittal and delivered to the address indicated in Box A (unless Box B on this Letter of Transmittal has been selected and completed). If neither Box A nor Box B is completed, any DRS Statement(s) representing Consideration Shares issued in exchange for the Radio Fuels Shares will be issued in the name of the registered holder of the Radio Fuels Shares and will be mailed to the address of the registered holder of the Radio Fuels Shares as it appears on the central securities register of Radio Fuels or its registrar and transfer agent. Any DRS Statement(s) mailed in accordance with this Letter of Transmittal will be deemed to be delivered at the time of mailing.

7. Lost Share Certificates

If a share certificate has been lost, stolen or destroyed, the Letter of Transmittal must be completed as fully as possible and forwarded to the Depository together with a letter stating the loss, theft or destruction. The Depository will respond with the replacement requirements, which must be properly completed and returned prior to affecting the exchange.

8. Fractional Shares.

No fractional Palisades Shares shall be delivered to any Radio Fuels Shareholder in connection with the Arrangement. The aggregate number of Palisades Shares to be issued to a Radio Fuels Shareholder shall, in each case, be rounded down to the nearest whole number of Palisades Shares, as applicable, without any compensation therefor. In calculating such fractional interests, all Radio Fuels Shares registered in the name of, or beneficially held by a holder of Radio Fuels Shares, or their respective nominee, shall be aggregated. No Former Shareholder shall be entitled to any compensation in respect of a fractional Palisades Share.

9. Miscellaneous

- (a) If the space on this Letter of Transmittal is insufficient to list all certificates for Radio Fuels Shares, additional certificate numbers and numbers of shares may be included on a separate signed list affixed to this Letter of Transmittal.
- (b) If Radio Fuels Shares are registered in different forms (e.g. 'John Doe' and 'J. Doe') a separate Letter of Transmittal should be signed for each different registration.
- (c) No alternative, conditional or contingent deposits of Radio Fuels Shares will be accepted.

- (d) The Arrangement will be construed in accordance with and governed by the laws of British Columbia and Canada as applicable therein and the holder of Radio Fuels Shares covered by this Letter of Transmittal hereby unconditionally and irrevocably attorns to the nonexclusive jurisdiction of the courts of the Province of British Columbia and the courts of appeal therefrom.
- (e) Additional copies of the Letter of Transmittal may be obtained from the Depository at the office listed on the following page.

10. Privacy Notice

The Depository is committed to protecting your personal information. In the course of providing services to you and its corporate clients, it receives non-public personal information about you from transactions it performs for you, forms you send, other communications it has with you or your representatives, etc. This information could include your name, address, social insurance number, securities holdings and other financial information. The Depository uses this to administer your account, to better serve you and its clients' needs and for other lawful purposes relating to its services in connection with the Arrangement. The Depository will use the information you are providing on this form for the sole purposes of processing your request and will treat your signature(s) on this form as your consent to the above.

11. Cessation of Rights

Any Radio Fuels Certificate, formerly representing Radio Fuels Shares, that is not validly deposited with all other documents to the Depository as required pursuant to the Arrangement on or prior to the sixth anniversary of the Effective Date shall cease to represent a right or claim of any kind or nature in the Consideration Shares to which the holder of such Consideration Shares would have otherwise been entitled pursuant to and in accordance with the Arrangement, shall be deemed to have been surrendered to Radio Fuels, together with all entitlements to distributions and interest thereon held for such holder.

The Depositary is:

CAPITAL TRANSFER AGENCY, ULC

By Regular Mail, Registered Mail, Hand or Courier to:

Toronto, Ontario

Capital Transfer Agency, ULC

390 Bay Street, Suite 920, Toronto, Ontario, M5H 2Y2

Attention: Securities Department

Inquiries:

Telephone: (416) 350-5007

Facsimile: (416) 350-5008

Email: info@capitaltransferagency.com

Any questions or requests for assistance may be directed by Shareholders to the Depositary at the telephone number, email address or location set out above.